

FY27 Initial Allocation Worksheet: Roosevelt HS

Budget Updates for FY27

DC Public Schools (DCPS) Fiscal Year 2027 school budget allocations prioritize classroom teachers, ensuring that funding for teaching and learning is paramount in a tight financial landscape. School budget worksheets reflect projected student enrollment and factor required teacher-to-student ratios across the district.

As you review your school's allocation, please note the following:

- The school sustainability fund ensures schools can afford the appropriate number of classroom teachers.
- DCPS is working to optimize class sizes districtwide while recognizing each school's unique needs.
- This year's budget accounts for inflationary pressures and increased labor costs, which impact buying power year over year.
- While principals maintain autonomy over certain budget decisions (flexible funds), parameters are outlined further in the worksheet to ensure adequate staffing remains in alignment with enrollment and teacher-to-student ratios.

School budget worksheets provide a starting point for your school's budget planning process; difficult choices and trade-offs may be required to balance priorities within available resources.

Year-Over-Year Budget Overview

| FY27 Allocation | | FY26 Allocation | |
|------------------------------------|----------------|-----------------------------------|----------------|
| School Allocation | \$22.0M | School Approved Allocation | \$22.3M |
| Estimated Centrally Managed Funds* | \$1.3M | Centrally Managed Funds | \$1.4M |
| Estimated Total School Resources | \$23.3M | Total School Resources | \$23.7M |

| | |
|--|------------------|
| YOY Change (School Allocation - School Approved Allocation) | -\$345.2K |
|--|------------------|

Year-Over-Year Budget Notes

Roosevelt's FY27 initial formula allocation is \$21,962,205. The FY27 initial allocation is a decrease of \$345,160 compared to the FY26 final approved budget. For more information, please see the "YOY Changes by Allocation Type Table."

*DCPS is phasing out budgeting centrally managed items as part of the school allocation. Starting in Fiscal Year 2027 (FY27), Schools will budget the "School Allocation," and the average position cost will no longer include administrative add-ons.

The centrally managed value for FY27 shown to the left is an estimation based on programming and projected personnel expected to be budgeted. For comparison purposes, the budget change reflects the change in the FY27 school allocation and FY26 approved budget. All references to administrative add-ons will be removed in FY28 worksheets.

Key factors and inputs that impact YOY changes:

Underlying all school budgets are key budget drivers including student enrollment changes and position cost increases. The average teacher cost is higher in SY26-27 than in FY26. School allocations have been adjusted accordingly to factor in the change in overall position cost. The School Sustainability Fund allows schools to afford the same positions as SY25-26 adjusted for shifts in enrollment. For SY26-27 (FY27), the school's projected enrollment is 796, a decrease of 121 students. Roosevelt is also projected to decrease in students with IEPs by 1 student and is projected to decrease in the number of multilingual students by 98 students. This change in projected enrollment at the whole school level and across sub-groups leads to a decrease in the student-based funding, including targeted weights. The "YOY Changes by Allocation Type" table has additional year over year details based on the four ways the DCPS funding model allocates funds.

Enrollment Overview

| | Total Enrollment Projection | ML Projection | SPED Projection | At Risk Projection |
|-------------|-----------------------------|------------------|-----------------|--------------------|
| FY27 | 796 (-121) | 337 (-98) | 132 (-1) | 585 (-78) |
| FY26 | 917 | 435 | 133 | 663 |

Funding by Flexibility Level

| Funding Level by Flexibility | Total Allocation |
|--|---------------------|
| Total Allocation | \$21,962,205 |
| Nonflexible Allocation (NF1) — These allocations are unable to be changed. | \$2,810,354 |
| Nonflexible Allocation (NF2) — Allocation must maintain the intended purpose of funds but may be appealed to other uses within the intended purpose. | \$6,492,157 |
| Pre-budgeted from flexible funds: Required Teaching Staff – These dollars must be used to budget for general education classroom teachers aligned to teacher-to-student ratios. | \$3,512,275 |
| Pre-budgeted from flexible funds: Required Non-Personnel, Additional Compensation, and Bilingual Counselors – These dollars ensure schools budget for minimum levels of administrative premium, overtime, AOM compensation, and bilingual counselors for schools with over 100 multilingual learners students projected. | \$741,796 |
| Flexible Allocation (F) – The remaining fully flexible allocation after required teaching staff, NPS, and additional compensation have been budgeted. | \$8,405,623 |

Budget Recommendation

Budgeting Guidance for Teaching Staff Positions

\$4,254,071 = required spending of flexible funds for teaching positions, non-personnel, and additional compensation

Secondary Teaching Staff

| Grade Level | Students | | | Teachers | | | |
|--------------|------------|------------|-------------|----------------------------------|----------------------------------|------------------------------|----------------------------|
| | FY26 | FY27 | Change | FY26 Budgeted Classroom Teachers | FY27 Required Classroom teachers | YOY Change due to enrollment | Minimum Required to Budget |
| Total | 917 | 796 | -121 | 30 | 25 | -5 | \$3,512,275 |
| Grade 9 | 302 | 282 | -20 | | | | |
| Grade 10 | 235 | 189 | -46 | | | | |
| Grade 11 | 172 | 203 | +31 | | | | |
| Grade 12 | 208 | 122 | -86 | | | | |

Additional Compensation Summary

Schools are pre-budgeted administrative premium and overtime at 100% of their FY25 expenditures in administrative premium and overtime. In FY27, schools are required to budget at least 85% of their FY25 administrative premium expenditures and at least 90% of their FY25 overtime expenditures.

| | Administrative Premium | Overtime |
|-----------------------------------|------------------------|-----------------|
| FY27 Minimum Budget Amount | \$181,274 | \$49,635 |
| FY25 Expenditures | \$213,264 | \$55,150 |

Budgeting Guidance

DCPS offers guiding principles to help school leaders make budget decisions.

\$8,405,623 = remaining (F) flexible funds for non-teaching staff positions and non-allocated items. In addition to flexible funds (F), schools have limited ability to petition NF2 allocations to other positions/items that fulfill the intended purpose of the NF2 allocation

| Value or Principle | FY27 Guidance | FY26 Budgeted Non-Allocated Positions (FTEs) | FY26 Cost | FY27 Cost to Maintain FY26 Non-Allocated Budgeted Items |
|--------------------------|---------------------------------|--|--------------------|---|
| | | Total | \$7,500,213 | \$7,623,706 |
| Instructional Leadership | Up to 15% of your total budget. | 11 | \$1,795,226 | \$1,855,296 |

| Value or Principle | FY27 Guidance | FY26 Budgeted Non-Allocated Positions (FTEs) | FY26 Cost | FY27 Cost to Maintain FY26 Non-Allocated Budgeted Items |
|-------------------------------|--|--|-------------|---|
| Operations | Up to 8% of your total budget. | 14 | \$1,707,778 | \$1,664,846 |
| School Climate Support | Up to 7% of your total budget. | 15 | \$1,562,232 | \$1,555,986 |
| Non-Allocated Teaching Staff | In FY25, you budgeted over your allocated amount by: | 6 | \$784,518 | \$842,946 |
| Non-Allocated Custodial Staff | In FY25, you budgeted over your allocated amount by: | 4 | \$238,448 | \$246,900 |
| Non-Allocated Student Support | In FY25, you budgeted over your allocated amount by: | 1 | \$130,753 | \$140,491 |
| Additional Compensation | In FY25, you budgeted over your FY26 requirement by: | | \$109,112 | \$109,112 |
| Non-Personnel | Based on historical spending and anticipated future needs, schools must budget sufficient non-personnel dollars for programming. | | \$1,172,146 | \$1,208,129 |

Year-Over-Year by Allocation Type

| Category of Allocation | FY26 Allocation | FY26 Centrally Managed | FY26 School Managed | FY27 Allocation | Change | Narrative |
|------------------------|---------------------|------------------------|---------------------|---------------------|-------------------|-----------|
| Total budget | \$23,723,033 | \$1,415,668 | \$22,307,365 | \$21,962,205 | -\$345,160 | |

| Category of Allocation | FY26 Allocation | FY26 Centrally Managed | FY26 School Managed | FY27 Allocation | Change | Narrative |
|---|-----------------|------------------------|---------------------|-----------------|------------|---|
| Staffing Allocations | \$8,463,926 | \$514,152 | \$7,949,774 | \$7,918,003 | -\$31,772 | FY27 WTU average position cost is higher than the position cost was in FY26, resulting in more expensive allocated positions. Roosevelt is experiencing a net increase of 1 special education classroom(s) compared to their FY26 initial allocation due to a projected increase in students served in self-contained classrooms. Roosevelt was allocated 4.5 fewer ESOL teacher(s) in FY27. Roosevelt was allocated 0.5 fewer school counselor(s) in FY27. |
| Program Grants | \$6,026,161 | \$303,724 | \$5,722,437 | \$5,383,267 | -\$339,170 | FY27 WTU average position cost is higher than the position cost was in FY26, resulting in more expensive program grant allocated positions. Roosevelt is receiving \$300,196 less in UPSFF at-risk funds in FY27 since its projected number of at-risk students decreased compared to FY26. Roosevelt is receiving \$15,258 less in UPSFF at-risk concentration funds in FY27 because its percentage of at-risk students decreased from FY26. Since Roosevelt's poverty percentage decreased in SY25-26, their FY27 Title I allocation decreased by \$33,196. |
| Student Based Funds (including safety net supplement) | \$8,263,175 | \$329,797 | \$7,933,378 | \$7,343,288 | -\$590,090 | In FY27, the base weight for every K-12 student is \$7,375. This as well as all targeted weights are increased compared to FY26. Roosevelt's changes in enrollment along with changes to sub-populations results in a decrease to SBB funds year over year. Safety net funding is also a part of SBB funding. |

| Category of Allocation | FY26 Allocation | FY26 Centrally Managed | FY26 School Managed | FY27 Allocation | Change | Narrative |
|----------------------------|-----------------|------------------------|---------------------|-----------------|-----------|--|
| School Sustainability Fund | \$969,772 | \$267,995 | \$701,777 | \$1,317,648 | \$615,871 | In FY26, DCPS's former stabilization mechanism was replaced with the School Sustainability Fund. In FY27, Roosevelt is receiving \$615,871 more in school sustainability funding compared to FY26. |
| Non-Formula Funds | \$0 | \$0 | \$0 | \$0 | \$0 | |

High School Budget Model Allocation

The table below provides a detailed accounting of the resources initially allocated to this school.

Levels of Flexibility Key

Non Flexible (NF1): These allocations are unable to be changed. This may be determined by fund source requirements and allowability, such as grants and Memorandums of Understanding (MOUs), legal requirements, and other core operational considerations.

Non Flexible (NF2): Any shift in the allocation will maintain the intended purpose of the original allocation. Principals must demonstrate how they will meet related programmatic requirements.

Flexible (F): These allocations are provided to schools to budget for staff and programming.

Non Flexible

| School Leadership | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
|---|-------------------|----------------------------|-------------|----------|------------|
| Principal | NF1 | Staffing Ratio Allocations | Local | 1.00 | \$237,360 |
| Assistant Principal - Ninth Grade Academy | NF1 | Program Grant | Title I | 1.00 | \$182,919 |

| Vocational Education | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
|--------------------------------|-------------------|----------------------------|-------------|----------|------------|
| Teacher - Career/Tech Ed (CTE) | NF1 | Staffing Ratio Allocations | Local | 3.00 | \$421,473 |
| Teacher - JROTC (Junior) | NF1 | Program Grant | DoD | 1.00 | \$140,491 |

| | | | | | |
|---|-----|----------------------------|----------|-------|-------------|
| Teacher - JROTC (Senior) | NF1 | Program Grant | DoD | 1.00 | \$140,491 |
| Special Education Positions | | | | | |
| Teacher - Inclusion/Resource Services | NF2 | Staffing Ratio Allocations | Local | 11.00 | \$1,545,401 |
| Self Contained Teachers | NF1 | Staffing Ratio Allocations | Local | 7.00 | \$983,437 |
| Aide - Special Education | NF2 | Staffing Ratio Allocations | Local | 9.00 | \$408,249 |
| Behavior Technician (BES Classroom) | NF1 | Staffing Ratio Allocations | Local | 1.00 | \$59,447 |
| English for Speakers of Other Languages (ESOL) positions | | | | | |
| Teacher - ESOL | NF2 | Staffing Ratio Allocations | EL UPSFF | 15.50 | \$2,177,611 |
| Aide - ESOL | NF2 | Staffing Ratio Allocations | EL UPSFF | 2.00 | \$90,722 |
| Related Arts | | | | | |
| Teacher, Physical Education Aquatics | NF1 | Program Grant | Local | 1.00 | \$140,491 |
| Schoolwide Instructional Support Positions | | | | | |
| Director - NAF Academy | NF1 | Program Grant | Local | 1.00 | \$168,325 |
| School Librarian | NF1 | Staffing Ratio Allocations | Local | 1.00 | \$140,491 |
| Social-Emotional Positions | | | | | |
| School Counselor - 11mo | NF2 | Staffing Ratio Allocations | Local | 3.50 | \$550,879 |

| | | | | | |
|-------------------------------------|--------------------------|----------------------------|--------------------|-----------------|-------------------|
| Psychologist - 12mo | NF2 | Staffing Ratio Allocations | Local | 2.00 | \$334,200 |
| Social Worker | NF2 | Staffing Ratio Allocations | Local | 6.00 | \$842,946 |
| Custodial Staff | | | | | |
| | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Custodial Foreman | NF1 | Staffing Ratio Allocations | Local | 1.00 | \$82,055 |
| Custodian (RW-5) | NF2 | Staffing Ratio Allocations | Local | 1.00 | \$61,725 |
| Custodian (RW-3) | NF2 | Staffing Ratio Allocations | Local | 8.00 | \$403,480 |
| Other | | | | | |
| | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Evening Credit Recovery (ECR) | NF1 | Program Grant | Local | 70,157.61 | \$70,158 |
| Twilight Admin Premium | NF1 | Program Grant | Title I | 43,216.67 | \$43,217 |
| Flexible Placeholder Lines | | | | | |
| | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Dual Language | NF2 | Program Grant | Local | 20,100.00 | \$20,100 |
| Parent Group 7111 - Supplies | | | | | |
| | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Custodial and Maintenance Supplies | NF2 | Program Grant | Local | 27,729.00 | \$27,729 |
| Non-Local Title Funds | | | | | |
| | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Title I Parental Involvement | NF2 | Program Grant | Title I | 6,112.48 | \$6,112 |
| Title II Professional Development | NF2 | Program Grant | Title II | 23,002.56 | \$23,003 |

Flexible

| Administrative | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
|---------------------------------------|-------------------|-------------------------|-----------------------|--------------|-------------|
| Aide - Administrative | F | Program Grant | Local | 1.00 | \$74,291 |
| At-Risk Funding | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| At-Risk Overage (UPSFF) | F | Program Grant | At-Risk | 241,190.73 | \$241,191 |
| At-Risk UPSFF | F | Program Grant | At-Risk | 2,441,117.25 | \$2,441,117 |
| At-Risk UPSFF Concentration | F | Program Grant | At-Risk Concentration | 319,145.75 | \$319,146 |
| Student Based Budgeting | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| At-Risk Concentration SBB Weight | F | Student Based Budgeting | Local | 435,125.00 | \$435,125 |
| Multilingual Learner SBB Weight | F | Student Based Budgeting | EL UPSFF | 745,612.50 | \$745,613 |
| Special Education SBB Weight | F | Student Based Budgeting | Local | 292,050.00 | \$292,050 |
| Student Based Funds (SBB) Base Weight | F | Student Based Budgeting | Local | 5,870,500.00 | \$5,870,500 |
| Other | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| NPS Total Allocation | F | Program Grant | Local | 557,996.00 | \$557,996 |
| Stability Funds | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| School Sustainability Fund | F | Stability | Local | 1,317,647.69 | \$1,317,648 |
| Non-Local Title Funds | Flexibility Level | Allocation Type | Fund Source | Quantity | Total Cost |
| Title I Schoolwide | F | Program Grant | Title I | 365,018.10 | \$365,018 |

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